SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 21, 2017

2. SEC Identification Number

39652

3. BIR Tax Identification No.

004-844-938

4. Exact name of issuer as specified in its charter

Medco Holdings, Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

31st Floor. Rufino Pacific Tower, 6784 Ayala Avenue, Makati City, Metro Manila,

Philippines

Postal Code

1229

8. Issuer's telephone number, including area code

(632) 811-0465 to 66

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class Number of Shares of Common Stock | | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
|--|--------|---|--|
| | Common | 700,000,000 | |

11. Indicate the item numbers reported herein

Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

MEDCO Holdings, Inc. MED Stock Symbol

PSE Disclosure Form 4-12 - Change in Par Value References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Decrease in Par Value

Background/Description of the Disclosure

The Board, in their Special Meeting on 31 May 2017, approved the decrease in the Corporation's authorized capital stock from Php700 million divided into 700 million common shares to Php35 million divided into 700 million common shares by reducing par value per share from Php1.00 to Php0.05 in order to reduce the Corporation's deficit.

| Date of Approval by Board of Directors | May 31, 2017 |
|--|--------------|
| Date of Approval by Stockholders | ТВА |
| Date of Approval by Securities and Exchange Commission | TBA |
| Previous Par Value | 1.00 |
| New Par Value | 0.05 |

Rationale for the change in par value of the Issuer's shares

To reduce the Corporation's deficit.

Effects on Capital Structure

Issued Shares

| Type of Security /Stock Symbol | Before | After |
|--------------------------------|-------------|-------------|
| Common stock/MED | 700,000,000 | 700,000,000 |

Outstanding Shares

| Type of Security /Stock Symbol | Before | After |
|--------------------------------|-------------|-------------|
| Common stock/MED | 700,000,000 | 700,000,000 |

Treasury Shares

| Type of Security /Stock Symbol | Before | After | |
|--------------------------------|--------|-------|--|
| Common stock/MED | 0 | 0 | |

Listed Shares

| Type of Security /Stock Symbol | Before | After | |
|--------------------------------|-------------|-------------|--|
| Common stock/MED | 700,000,000 | 700,000,000 | |

Procedure(s) for updating stock certificates

Details of Stock Transfer Agent

| Name | Professional Stock Transfer, Inc. | |
|----------------------------------|---|--|
| Address | 10th Floor, Telecom Plaza, 316 Sen. Gil Puyat Ave., Makati City | |
| Contact Person Jenny C. Serafica | | |

Inclusive dates when the old stock certificates can be replaced

| Start Date | ТВА |
|------------|-----|
| End Date | ТВА |

Documentary requirements

Individual Shareholders

TBA

Corporate Shareholders

TBA

| Date of availability of new stock certificates | ТВА |
|--|-----|
|--|-----|

Procedures in case of lost stock certificates

TBA

Other Relevant Information

The reduction in Medco Holdings, Inc.'s par value is due to the Company's Quasi-Reorganization and the shares reflected after the reduction in par value does not yet include the amount of shares to be issued by the Company to Bonham Strand Investments Ltd. and Mr. Xu Hanjiang.

| | Filed on behalf by: | | |
|---|---------------------|------------------|--|
| | Name | Mary Ann Miel | |
| | Designation | Chief Accountant | |
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